

Contents

Preface	VIII
1. Scope: calibration and validation	1
2. Definitions	2
2.1 Equipment.....	2
2.2 Measurement.....	2
2.3 Calibration and validation.....	3
2.4 Statistical terms.....	4
3. General considerations: calibration and validation	8
4. Preconditions for analyser calibration and validation	10
4.1 General.....	10
4.2 Factory Acceptance Testing (FAT).....	10
4.3 Site installation	10
4.4 Site Acceptance Testing (SAT).....	11
4.5 Site precision	11
4.6 Read-out instrumentation	11
5. Principles of initial calibration, correlation and initial validation	12
5.1 Initial calibration and correlation	12
5.2 Probationary/initial validation	13
5.3 Analyser result and accepted reference value comparison methods	13
6 Principles of routine validation and calibration adjustment	14
6.1 General.....	14
6.2 Analyser result and reference test/primary test method comparison techniques	15
6.2.1 Reference sample method.....	15
6.2.2 Paired sample method	15
6.3 Routine validation (scheduled check of continuing performance)	16
6.4 Calibration adjustment (adjustment, if required, to re-establish analyser results within performance limits).....	16
6.5 Routine validation and calibration adjustment intervals.....	17
6.6 Number of result values required for routine validation and calibration adjustment.....	17
6.7 Routine validation and calibration adjustment of model-based/chemometric process analysers	18

7	Comparison methods: reference sample method and paired sample method.....	20
7.1	Comparing analyser and reference method results	20
7.2	Routine validation and calibration adjustment using the reference sample method.....	20
7.2.1	Advantages and limitations.....	20
7.2.2	Choice of reference samples	21
7.2.3	Certification of reference samples	22
7.3	Routine validation and calibration adjustment using the paired sample method.....	22
7.3.1	Advantages and limitations.....	22
7.3.2	Collecting paired sample results.....	23
8	Evaluation of routine validation and calibration adjustment results: use of statistical tools and control charts	25
8.1	General.....	25
8.2	Use of statistical tools.....	25
8.3	Routine validation and calibration adjustment: use of control charts.....	25
8.3.1	CUSUM approach	27
8.4	Control chart limits.....	28
8.5	Control chart limits derived from analyser reference sample or paired sample laboratory data.....	28
8.6	Optimising Validation Interval.....	29
	Appendix 1: Example interpretation of control chart readings	30
	Appendix 2: Determination of control chart limits by measuring standard deviations of differences	33
	References and Bibliography.....	35
	References	35
	Bibliography	36
	EEMUA Publication: Feedback Form	38
	EEMUA Publications Catalogue	39
	Figures	
	Figure 1 Example of a control charting diagram.....	26
	Figure 2 Examples of analyser results in a CUSUM chart.....	27
	Figure 3 Example of accurately distributed control chart reading.....	30
	Figure 4 Example of biased control chart reading	31
	Figure 5 Example of drifting control chart reading.....	31
	Figure 6 Example control chart reading; value outside warning limit.....	32
	Figure 7 Example determination of control chart limits by measuring standard deviations	33

Tables

Table 1 Test sample uncertainty 18
Table 2 Example of the control chart limits for a distillation analyser 33